

Evergreen Wealth Management LLC

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Evergreen Wealth Management LLC advisory services and fees. Fees are not negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	\$0	n/a	n/a
Hourly Fee	\$0	n/a	n/a
Subscription Fee	\$0	n/a	n/a
Fixed Fee	\$6,300	<i>EWM charges its clients an annual \$6,300 flat fee, which EWM collects in monthly installments of \$525 or quarterly installments of \$1,575</i>	<i>Investment management and all financial planning and consulting is included in that fee</i>
Commissions to the Adviser	\$0	n/a	n/a
Performance-based Fee	\$0	n/a	n/a
Other: Selection of Other Adviser Fees	\$0	n/a	n/a
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	\$0	n/a	n/a
Robo-Adviser Fee	\$0	n/a	n/a
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	<i>Yes</i>	<i>Custodian</i>
Commissions	<i>Yes</i>	<i>Custodian</i>
Custodian Fees	<i>Yes</i>	<i>Custodian</i>
Mark-ups	<i>Yes</i>	<i>Custodian</i>
Mutual Fund/ETF Fees and Expenses	<i>Yes</i>	<i>Clients pay underlying expense ratio fees to the underlying etf or mutual fund being used</i>

Effective 7/19/2021